

Offer to redeem shares in Linq Capital Sweden AB (publ)

BACKGROUND AND RATIONALE

In accordance with the proposal, the Annual Meeting of Linq Capital July 6, 2011 took the decision to offer shareholders the right to redeem shares at a maximum of 3 million SEK. The background to the offer is the company's sale of its VoIP business, under the brand name Sting Telecom, to Bahnhof and the company's subsequent new business focus. Shareholders are offered the option to remain as shareholders in the new venture capital company in which the Board's aim is to increase shareholder value through proactive investments, or withdraw by which the company buys back shares at a valuation of the company's net asset value (NAV) calculated on the basis of its assets minus debt and equity.

Shareholders who wish to remain as shareholders in Linq Capital do not need to do anything, and can leave this offer without further action.

Shareholders who do wish to sell their shares at the company's net asset value (NAV) 0.30 SEK per share must give instruction as explained below.

Linq Capital will after the repurchase, invest more proactively in 2012 and expand its portfolio investments. The company also intends to work to create a liquid share, as previously presented in the financial statements for 2010. Remaining shareholders will increase their percentage shareholding and ownership as the total shares in the company will be reduced by the repurchase.

OFFER IN A BRIEF

- For each redeemed share Linq Capital pays 0.30 SEK (NAV)
- In case of oversubscription the repurchase will be done by draw lots.

The board may suspend the redemption program in the event of significant change affecting the conditions to implement the repurchase under the plan previously decided.

REDEMPTION OF SHARES

AGM on 6 July 2011 in Linq Capital Sweden AB (publ) has decided to reduce the company's share capital by up to 949 672.00 SEK, through the redemption of up to 8,000,000 shares at a redemption price determined by the Board based on the company's calculated current net asset value equal to 0.30 SEK per share. The Board has based this assessment on the developments of the company's shareholding in Bahnhof. In addition, the company has made some reservation for expenses that have not yet been settled. Provided that the offer is fully accepted, Linq Capital's share capital will be reduced by 949 672.00 SEK through the redemption of 8,000,000 shares. Tommy Ekström, who previously founded the company, holds about 2.4 million shares in the company and those shares are not covered by the offer. After the redemption and cancellation of repurchased shares, share capital will amount to at least 1 685 180.51 SEK divided among at least 14,196,000 shares. The redemption offer is not for people in countries that require additional prospectus, registration or measures other than those required by Swedish law. Examples of such countries are Australia, Japan, Canada, New Zealand and the United States. Linq Capital has commissioned Aqurat Fondkommission AB in Sweden to provide the administration services to the company's shareholders which are registered in the Euroclear register.

REDEMPTION PRICE

The redemption amount payable consists of 0.30 SEK per share redeemed in Linq Capital Sweden AB (publ).

PERIOD OF NOTIFICATION

Notice of redemption will take place during the period 19 December 2011 to and including 12 January 2012.

TAX ISSUES

Payment in this offer is equivalent to dividends and coupon taxable under § 2 2. 1 KupL. for foreign shareholders outside Sweden. Withholding tax must therefore be withheld from such dividends to foreign owners. Foreign shareholders have the right to a refund of withholding tax paid on amounts corresponding to acquisition cost of shares redeemed under § 27 KupL.

NOTICE

Shareholders of the Bridge Investment network with depository accounts at Hinduja Bank should give their instruction via Hinduja Bank through their member portal, or fax the bank on +41225948177. Your fax must contain the number of shares you wish to redeem, your full name and BRI number.

Other shareholders make their request to redeem shares on the enclosed application form. Shares tendered for redemption will be blocked and thus cannot be transferred. Application may relate to the owner of all shares or any smaller number, please note that the number of shares notified for redemption may be reduced or completely absent, in the event that the number of reported shares exceeded the maximum number according to the decision.

Aqurat Fondkommission AB must receive completed forms, no later than January 12, 2012 at 16:00. Incomplete or incorrectly completed application forms may be disregarded.

Shareholders without custody at Hinduja bank register to:

Mailing address:
Aqurat Fondkommission
Box 3297
103 65 Stockholm
E-mail: info@aqurat.se
Fax: 08-544987 59

Notification can be made only on one occasion per shareholder. Furthermore, an application for redemption is only possible for whole shares.

PLEDGED SHARES

If the shares are pledged the application form must also be signed by the pledgee. Anyone who is listed in the related to the share register list of pledge holders will not receive an application form and will be informed separately.

NOMINEE SHARES

Information brochure and application form is not sent to shareholders with nominee-registered shares. Instead, application must be made in accordance with instructions from the trustee.

EUROCLEAR'S HANDLING

With the distribution of this document is attached a subscription form in which the number of shares held are reported. The number of shares tendered for redemption will be transferred to a newly opened, blocked VP account in the shareholder's name, a so-called non-cash account. This means that the tendered shares are blocked and can not be transferred. In this context, a VP-notice showing the deposit of shares in the newly opened account in kind.

After the application period for the payment of the proceeds will be notified and the company's board authorized the redemption shares will be removed from non-cash account. Any shares not redeemed returned to the owner's regular share account. Report Your account is closed. VP statement on derecognizing will not be distributed.

REPORTING OF REDEMPTION SETTLEMENT

Payment of 0.30 SEK for each redeemed share is expected to be reported around 18 January 2012. The settlement will be paid to the yield account linked to the securities account. VP notice is issued to confirm payment. For shareholders with depository accounts

IMPORTANT:

This document has been translated from to English spoken shareholders. If any information in this document differs from its original Swedish version only Swedish version should be valid.